

REGISTER OF INTERESTS 2024-25

| Name | Position | Name of organisation | Nature of interest | Date interest began | Date interest ceased | Notes |
|--------------------|-----------------------------|--|---|---------------------|----------------------|---|
| Members | | | | | | |
| Emma Boger | Family connection | QE School | Pupils in Trust school | Sept 2018 | July 2024 | WAT Trustee until 28/09/22. Appointed as a Member 14/11/22. |
| | Employee | Care Quality Commission | Health care | Sept 2015 | Sept 2023 | |
| | Employee | Royal Mencap Society | Charity | Oct 2023 | | |
| Jacqueline Mallace | Employee | University Hospitals Dorset | Health Care | Oct 2020 | | |
| | Sole proprietor | Jacqueline Cotgrove Coaching & Consultancy | Workforce & coaching | Oct 2020 | | |
| | Non-executive director | Tricuro Limited | Care Provider | Oct 2023 | | |
| | Member of professional body | Chartered Institute of Personnel & Development | | Aug 1988 | | |
| Heather Waldsax | Trustee | PCC of the Church of St Cuthburga Wimborne Minster | Charity Trusteeship | Sept 2017 | | |
| | | Song and Hymnwriters' Foundation – Vice Chair | | Nov 2016 | June 2022 | |
| | | Bournemouth Symphony Chorus – Chair | | July 2020 | July 2024 | |
| | Sole Trader | Heather Waldsax - Consultant | Secondary Collective Worship Consultant | July 2016 | March 2023 | |

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|---|---------------------------------|--|--|--------------|--------------|--|
| Charles Burgess | Trustee | Corfe Mullen Parish Church PCC | Charity Trusteeship | July 2017 | | |
| Trustees | | | | | | |
| Geoff Bates 27/09/23 - 26/09/27 (co-opted) | Family connection | QE School (previously Allenbourn Middle) | Pupils in a Trust school | October 2023 | | Former Local School Committee Chair – various Trust schools. |
| Clive Bath 1/02/23 - 31/01/27 (Member appointment) | Trustee (Chair) | Minerva Learning Trust | Governance role in other educational institution | April 2016 | January 2024 | |
| Hilary Evans 1/8/17 - 31/7/25 (Member appointment) | Co-chair | National Network of Special Teaching Schools | | 2018 | 2021 | |
| | Sole Trader | Hilary Evans Consulting | Education Consultancy | 2021 | | |
| | Advisory Committee Member | Tregonwell Academy | Governance role in other educational institution | 2015 | 2023 | |
| | Governor | Beacroft Foundation School | Governance role in other educational institution | March 2023 | | |
| Debbie Fleming - Chair 28/11/22 - 27/11/26 (Foundation Trustee) | Specialist Advisor | Care Quality Commission | | June 2022 | Sept 2024 | WAT Member until 15/12/22. Appointed Foundation Trustee 28/11/22. |
| | Director | Exbourne Manor Freehold Limited | Property lease management | July 2023 | | |
| | Director | Bournemouth and Poole Healthcare Trust* | Health Care | Sept 2019 | March 2024 | * Associated with former UHD CEO role |
| | Director | Private Health University Hospitals Dorset Limited* | Health Care | June 2019 | March 2024 | |

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|---|---|---|--|--------------------|-----------|--|
| | Trustee Member of St John's Church, Wimborne | Brown Habgood Hall and Higden Charity | Charity | April 2023 2005 | | |
| Noel Harrison 30/11/20 - 29/11/24 (Foundation Trustee) | Trustee/Director | Salisbury Diocese Board of Education | Charity Trusteeship | Nov 2018 | | |
| | Trustee/Director | SALED | Charity Trusteeship | Oct 2019 | | |
| | Chair of Governors | Beaucroft Foundation School | Governance role in other educational institution | June 2019 | | |
| Stuart Ingram 17/03/24 - 16/03/28 (Member appointment) | Employee | Ofsted | Inspector | 2018 | | # Line management of spouse of Director of Education |
| | Employee | United Learning | MAT Regional Director# | 2015 | | |
| Patricia Mackenzie 3/02/23 - 2/02/27 (Member appointment) | Director | Advanta Consulting Service Limited | Management consultancy | Feb 2023 | Sept 2023 | |
| | Employee | Amtrust Management Services Limited | Insurance | October 2023 | May 2024 | |
| | Employee | Head of Risk at CNA Hardy | Insurance | June 2024 | | |
| John Miller 4/06/24 - 3/06/28 (Foundation Trustee) | Employee | Canford Magna P.C.C. The Lantern Church - Operations and Projects Manager | | October 2020 | | |

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| | Direct report at The Lantern Church | David Shanks (Skittles) | Skittles works as a Schools Chaplain at 4 of the Initio schools in Wimborne | April 2022 | | |
| | Owner and director | Nurtured Oaks Ltd | Consulting business | Jan 2019 | | |
| | Charity trusteeship | Canford Magna P.C.C. Trustee (Churchwarden) | | April 2023 | Sept 2024 | |
| | Associate Consultant | S.A. Partners LLP | Complete consulting contracts at their clients. | Feb 2019 | | |
| <p>Richard Purchase 3/02/23 - 20/06/28 (Foundation Trustee*)</p> <p>*Member appointment 3/02/23 / Foundation appointment 21/06/24</p> | Director / employee | Aliard Limited | Strategic consulting service (pharmaceuticals) | April 2016/ Mar 2017 | | |
| | Governor | St George's CE VA Primary School, Langton Matravers, Dorset | Governance role in other educational institution | July 2017 July 2021# | Feb 2020 | Foundation governor |
| | Chair of Trustees until merger of Pre-School with St Georges Primary School | St Georges Pre-School Langton CIO - charitable trust | Governance role in other educational institution | Sept 2023 | Aug 2024 | #LA Governor, then Foundation Governor after school joined Coastal Learning Partnership on 1st September 2023 (Chair of governors from 1st September 2023) |
| | Foundation Governor | St Nicholas & St Laurence CE VA Primary School, Weymouth | Governance role in other educational institution | Feb 2020 | Aug 2023 | |

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| West Liz (CEO & Accounting Officer) | Spouse Family connection | Hillside First School QE School | Teacher in Trust school Pupil in Trust school | Sept 2019 Sept 2018 | June 2021 | WAT Trustee until 7/12/22 |
|---|---------------------------------|--|---|----------------------------|-----------|------------------------------|

Past 12 months

| Name | Position | Name of organisation | Nature of interest | Date interest registered | Date interest ceased | Notes |
|------------------|-----------------|--|--|--------------------------|----------------------|-------------------------------------|
| Peter Taylor | Trustee | United World Schools | Governance role in other educational institution | June 2020 | | Chair with effect from 10 June 2020 |
| | Director | OFS (DS) Holdings Limited | | Nov 2020 | | DOR 12/07/24 |
| | Director | 2 & 4 RG Limited | | Oct 2021 | | |
| | Trustee | Kensington Aldridge Academy | Governance role in other educational institution | Mar 2023 | | |
| John Kingston | None | None | - | - | - | |
| Peter Breckwoldt | Trustee/Council | Latimer Trust | Charity Trusteeship | 2021 | | DOR 31/03/24 |
| | Trustee | Wessex Gospel Partnership | Charity Trusteeship | 2023 | | |
| | Member | Evangelical Council of the Church of England | Member | 2003 | 2022 | |
| | Member | General Synod of the Church of England | Member | 2015 | July 2021 | |
| | Member/Vicar | St John's PCC (Wimborne) | Member/Vicar | 2011 | | |